



**Raymond Nelson, CFP®**  
**Financial Services Representative, Mass Mutual**  
**270 17<sup>th</sup> Street NW**  
**Atlanta Ga, 30363**

As a Mass Mutual financial services representative and active member of the Atlanta, Georgia community, I am dedicated to helping individuals and businesses build their financial futures. I have spent 30 years in the financial services industry, primarily with JPMorgan Chase holding several key positions throughout that organization.

To stay on top of my field and develop my professional skills over my 30 year career, I've regularly attended industry training and certification programs designed to provide a high level of preparation and knowledge to best serve the retirement planning needs of my valued clients.

I have passed the rigorous FINRA registrations exams: Series 7, Series 63, Series 65 and Series 24, hold Life and Health insurance licenses in several states, and am a CERTIFIED FINANCIAL PLANNER® professional. I have also attended various educational courses at the Wharton School. My goal in attending these classes is to provide a high level of preparation and knowledge to best serve the retirement planning needs of my clients.

I am a graduate of the University of South Carolina where I hold a Bachelors of Science Degree in Business Administration. My education, experience and professional affiliations have fostered my practical approach to offering financial advice and services to my clients.

MassMutual Financial Group is a marketing name for Massachusetts Mutual Life Insurance Company (MassMutual) and its affiliated companies and sales representatives.

Registered Representative of and securities, investment advisory and financial planning services offered through MML Investors Services, LLC. Member SIPC ([www.sipc.org](http://www.sipc.org)). Transactions may not be accepted by e-mail, fax, or voicemail.

Products and services offered by unaffiliated insurers are not guaranteed, endorsed or recommended by MML Investor Services, LLC